

April 27, 2026

To,

**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051**Scrip Code: 544699****Symbol: AYE****Sub.: Statement under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) for the quarter ended March 31, 2026**

Dear Sir/Madam,

Pursuant to Regulation 32(1) of SEBI Listing Regulations read with SEBI Master Circular: SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, a Statement confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Initial Public offer for quarter ended March 31, 2026 is enclosed as **Annexure-I**.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
For **Aye Finance Limited**  
*(formerly known as Aye Finance Private Limited)*

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**

Encl.: a/a

## Annexure-I

### Statement on Deviation or Variation for Proceeds of Public Issue:

Particulars	Remarks														
Name of listed entity	Aye Finance Limited (formerly known as Aye Finance Private Limited)														
Mode of Fund Raising	Public Issue (Initial Public Offer)														
Date of Raising Funds	February 12, 2026														
Amount Raised	INR 710 Crores (Fresh Issue)														
Report filed for quarter ended	March 31, 2026														
Monitoring Agency	Applicable														
Monitoring Agency Name, if applicable	CRISIL Ratings Limited														
Is there a deviation/ variation in use of funds raised	No														
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA														
If yes, Date of shareholder approval	NA														
Explanation for the Deviation/ Variation	NA														
Comments of the audit committee after review	Nil														
Comments of the auditors, if any	Nil														
Objects for which funds have been raised and where there has been a deviation, in the following table:															
<table border="1"> <thead> <tr> <th>Original object</th> <th>Modified object, if any</th> <th>Original allocation</th> <th>Modified allocation, if any</th> <th>Funds utilized</th> <th>Amount of deviation/ variation for the quarter according to applicable object</th> <th>Remarks, if any</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">NA</td> </tr> </tbody> </table>		Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object	Remarks, if any	NA						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object	Remarks, if any									
NA															
Deviation or variation could mean:															
a) Deviation in the objects or purposes for which the funds have been raised or															
b) Deviation in the amount of funds actually utilized as against what was originally disclosed or															
c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.															

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
For **Aye Finance Limited**  
(formerly known as *Aye Finance Private Limited*)

*Sovan Satyaprakash*  
**Sovan Satyaprakash**  
Interim Chief Financial Officer ★

