

May 12, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated May 7, 2025 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Monday, May 12, 2025 has *inter-alia*, considered and approved the offer and issuance of Secured, Rated, Listed, Redeemable, United States Dollar denominated Non-convertible Foreign Currency Bond(s) for an amount of up to USD 15 million on Private Placement basis under External Commercial Borrowing route.

Please note that the meeting of WALCO commenced at 6:00 P.M. (IST) and concluded at 6:15 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737