

July 9, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated July 5, 2025 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that WALCO in its meeting held today i.e. Wednesday, July 9, 2025 has *inter-alia*, considered and approved the offer & issuance of secured, rated, listed, unsubordinated, taxable, redeemable, transferable non-convertible debentures for an amount up to INR 30 Crore and an aggregate issuance amount of INR 30,44,61,000 (Indian Rupees Thirty Crore Forty Four Lakhs Sixty One Thousand only) including premium, on a private placement basis under the existing ISIN INE501X07588.

Please note that the meeting of WALCO commenced at 4:45 P.M. (IST) and concluded at 5:05 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737