

**June 25, 2025**

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Limited (“Company”)**

**Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Dear Sir/Madam,

With reference to our prior intimation dated June 20, 2025 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that WALCO in its meeting held today i.e. Wednesday, June 25, 2025 has *inter-alia*, considered and approved the offer and issuance of Rated, Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures for an amount up to INR 75 Crore on Private Placement basis.

Please note that the meeting of WALCO commenced at 12:45 P.M. (IST) and concluded at 1:00 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,  
For **Aye Finance Limited**  
**(formerly known as Aye Finance Private Limited)**

**(Vipul Sharma)**  
**Company Secretary, Compliance Officer & CCO**  
**M. No.: A27737**