

September 4, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated September 1, 2025 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Thursday, September 4, 2025 has *inter-alia*, considered and approved the offer and issuance of Rated, Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures for an amount of up to INR 250 Crore (including a green shoe option of up to INR 100 Crore) on Private Placement basis.

Please note that the meeting of WALCO commenced at 5:45 P.M. (IST) and concluded at 6:00 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737