

June 6, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

**Sub.: Outcome of Working Committee of Asset and Liabilities Committee of Board of Directors
("WALCO") meeting of Aye Finance Limited ("Company")**

**Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")**

Dear Sir/Madam,

With reference to our prior intimation dated June 3, 2025 and pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Friday, June 6, 2025 has *inter-alia*, considered and approved the offer and issuance of Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures for an amount up to INR 20 Crores on Private Placement basis.

Please note that the meeting of WALCO commenced at 3:00 P.M. (IST) and concluded at 3:15 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737