

September 2, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated August 28, 2025 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform that WALCO in its meeting held today i.e. Tuesday, September 2, 2025 has *inter-alia*, considered and approved the following amendments in terms of 10.50% listed, rated, secured, unsubordinated, taxable, transferable, redeemable, non-convertible debenture amounting to INR 75 Crores listed on BSE Limited having ISIN INE501X07620 as mentioned below:

Sr. No.	Existing Covenant	Revised Covenant
1	"maintain a ratio of A:B of not more than 8% (eight percent), where A is the aggregate of the Company's PAR>90 and write-offs for the trailing 12 (twelve) months, and B is the Gross Loan Portfolio of the Company, multiplied by 100, and followed by the "%" symbol."	<p>"maintain a ratio of A:B of:</p> <p>A) until March 31, 2026, not more than 12% (twelve percent); and</p> <p>B) commencing from April 1, 2026 until the Final Settlement Date, not more than 10% (ten percent),</p> <p>where A is the aggregate of the Company's PAR>90 and write-offs for the trailing 12 (twelve) months, and B is the Gross Loan Portfolio of the Company, multiplied by 100, and followed by the "%" symbol."</p>

Please note that the meeting of WALCO commenced at 5:30 P.M. (IST) and concluded at 5:45 P.M. (IST).

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as *Aye Finance Private Limited*)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO