

June 20, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation for allotment of 2,000 Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures (“NCDs”) under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors dated June 6, 2025 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Board of Directors today i.e. June 20, 2025, through Resolution by Circulation, had approved the allotment of 2,000 NCDs, having a face value of INR 1,00,000 each aggregating to INR 20 Crore to Franklin India Credit AIF - Scheme I on a private placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO