

May 30, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation for allotment of 1,500 Secured, Rated, Listed, Redeemable USD denominated Non-Convertible Foreign Currency Bonds (“Bonds”) under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors dated May 12, 2025 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Board of Directors today i.e. May 30, 2025, through Resolution by Circulation had approved the allotment of 1,500 Bonds, having a face value of USD 10,000 each aggregating to USD 15 Million to BlueOrchard Microfinance Fund on a private placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO