

June 30, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation for allotment of Rated, Unsubordinated, Listed, Secured, Transferable, Redeemable Non-Convertible Debentures under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our outcome dated June 25, 2025 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Board of Directors today i.e. June 30, 2025 through Resolution by Circulation, had approved the allotment of 7,500 Non-Convertible Debentures in Series I & II, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to the nominal value of INR 75 Crore to below investor on a private placement basis:

Series	Name of Investor	No. of Debentures allotted
I	A. K. Capital Finance Limited	5,000
II		2,500
Total		7,500

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO