

September 12, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation for allotment of Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable Non-Convertible Debentures under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our outcome of Working Committee of Asset and Liabilities Committee of Board of Directors dated September 4, 2025 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Board of Directors today i.e. September 12, 2025, through Resolution by Circulation, has approved the allotment of 25,000 Non-Convertible Debentures in Series I & II, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to the nominal value of INR 250 crores to below investors on a private placement basis:

Sr. No.	Series	Name of Investors	No. of Debentures allotted
1.	I	Nuvama Wealth Finance Limited	5,000
2.		Northern Arc Capital Limited	5,000
Total Series I Debentures			10,000
1.	II	Saarathi Finance and Credit Private Limited	1,000
2.		MAS Financial Services Limited	1,500
3.		INCRED Financial Services Limited	2,500
4.		Nuvama Wealth Finance Limited	5,000
5.		IKF Finance Limited	2,000
6.		Namra Finance Limited	1,500
7.		Vivriti Short Term Debt Fund	1,500
Total Series II Debentures			15,000
Total (I & II)			25,000

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Limited
(formerly known as *Aye Finance Private Limited*)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO