

AYE FINANCE LIMITED (formerly known as AYE FINANCE PRIVATE LIMITED) CIN: U65921DL1993PLC283660

July 15, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation for allotment of Secured, Rated, Listed, Unsubordinated, Taxable, Redeemable, Transferable Non-Convertible Debentures under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

With reference to our outcome dated July 9, 2025 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Board of Directors today i.e. July 15, 2025 through Resolution by Circulation, had approved the allotment of 3,000 Non-Convertible Debentures, having face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to the nominal value of INR 30 Crore and an aggregate issuance amount of INR 30.45 Crore to below investors on a private placement basis under the existing ISIN INE501X07588:

Sr. No.	Name of Investors	No. of Debentures allotted
1.	MAS Financial Services Limited	1,900
2.	Aspero Markets Private Limited	100
3.	Arman Financial Services Limited	1,000
	Total	3,000

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully, For Aye Finance Limited (formerly known as Aye Finance Private Limited)

(Vipul Sharma) Company Secretary, Compliance Officer & CCO

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